| General information about company | | | | | |
|--|------------------------|--|--|--|--|
| Scrip code | 532604 | | | | |
| NSE Symbol | SALSTEEL | | | | |
| MSEI Symbol | NOTLISTED | | | | |
| ISIN | INE658G01014 | | | | |
| Name of the company | S. A. L. STEEL LIMITED | | | | |
| Whether company is SME | No | | | | |
| Class of Security | Equity Shares | | | | |
| Type of report | Quarterly | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2023 | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No | | | | |

| | Declaration | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | - | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | | | | |

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date | 100 | 0 |
| As on the end of previous 1st quarter | 100 | 0 |
| As on the end of previous 2nd quarter | 100 | 0 |
| As on the end of previous 3rd quarter | 100 | 0 |
| As on the end of previous 4th quarter | 100 | 0 |

| | | | Table l | - Summa | ry Statement | holding of sp | ecified securities | | | | |
|-----------------|---|--------------|--|-------------------------|--------------------------|-----------------------------|--|-------------------|---------------|----------|-----------------|
| | Category of No. Of No. Of Iuliy Partiy No. Of snares Iotal nos. | | Shareholding as a % of total no. of shares | Number of of securities | in each class | | | | | | |
| Category (I) | shareholder | shareholders | paid up equity shares | paid-up equity | underlying Depository | shares held $(VII) = (IV)+$ | (calculated as per | No of Voting (XIV | |) Rights | Total as a |
| | (II) | (III) | held (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | % of (A+B+C) |
| (A) | Promoter & Promoter Group | 2 | 42959533 | | | 42959533 | 50.56 | 42959533 | | 42959533 | 50.56 |
| (B) | Public | 43281 | 42006667 | | | 42006667 | 49.44 | 42006667 | | 42006667 | 49.44 |
| (C) | Non Promoter- Non Public | 1 | 500 | | | 500 | | 500 | | 500 | 0 |
| (C1) | Shares underlying DRs | 1 | 500 | | | 500 | | 500 | | 500 | 0 |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 43284 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |

| | | | Table | e I - Summa | ry Statement | hold | ing of s | pecified s | ecuritie | s | | | | | | |
|----------|---|--|---------------------------------|---|--|------------|--|------------|--|---|-------------------------|--------------------------|---------------------------|------------------------------|--|--|
| Category | Category | No. Of Shares Underlying | No. of Shares Underlying | No. Of Shares Underlying Outstanding | assuming full L conversion of short | | , as a % assuming full conversion of convertible | | , as a % Numl Locke conversion of convertible | | 17 () 111) | | Number of equity shares | Sub-categorization of shares | | |
| (I) | shareholder (II) | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | a percentage of diluted share capital) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) | | | |
| (A) | Promoter & Promoter Group | | | | 50.56 | | | 19500000 | 45.39 | 42959533 | | | | | | |
| (B) | Public | | | | 49.44 | | | | | 41815635 | 0 | 0 | 0 | | | |
| (C) | Non Promoter- Non Public | | | | | | | | | 500 | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | 500 | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | |
| | Total | | | | 100 | | | 19500000 | 22.95 | 84775668 | 0 | 0 | 0 | | | |

| | | I - Statemen | t showing s | | | | | Number of | Voting 1 | Rights held | in each |
|--|--|-----------------------|-------------------------------|------------------------------|-----------------------------|------------------------------|--|-------------|---------------|-------------|-------------------------------------|
| _ | Category & Name of the Shareholders (I) | Nos. Of | No. of fully paid up | No. Of Partly paid-up | No. Of shares underlying | Total nos. | Shareholding as a % of total no. of shares (calculated | No of Votin | urities (| IX) | Total as |
| Sr. | | shareholders (III) | equity shares held (IV) | equity shares held (V) | Depository Receipts (VI) | (VII) = (IV)+(V)+ (VI) | as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: | Class eg:y | Total | a % of Total Voting rights |
| A | Table II - Statement | showing share | holding patterr | of the Pro | moter and Prome | oter Group | l | 1 | | | 1 |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 2 | 42959533 | | | 42959533 | 50.56 | 42959533 | | 42959533 | 50.56 |
| Sub-Total (A)(1) | | 2 | 42959533 | | | 42959533 | 50.56 | 42959533 | | 42959533 | 50.56 |
| (2) | Foreign | l . | l . | II. | | | • | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 2 | 42959533 | | | 42959533 | 50.56 | 42959533 | | 42959533 | 50.56 |
| В | Table III - Statemer | nt showing shar | eholding patter | n of the Pu | blic shareholder | | | • | | | |
| (1) | Institutions (Domes | stic) | | | | | | | | | |
| (2) | Institutions (Foreign | n) | | | | | | | | | |
| (3) | Central Governmen | t / State Govern | nment(s) | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 42300 | 21590139 | | | 21590139 | 25.41 | 21590139 | | 21590139 | 25.41 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 158 | 14752646 | | | 14752646 | 17.36 | 14752646 | | 14752646 | 17.36 |
| (i) | Non Resident Indians (NRIs) | 161 | 481164 | | | 481164 | 0.57 | 481164 | | 481164 | 0.57 |
| (1) | Bodies Corporate | 116 | 2802840 | | | 2802840 | 3.3 | 2802840 | | 2802840 | 3.3 |
| (m) | Any Other (specify) | 546 | 2379878 | | | 2379878 | 2.8 | 2379878 | | 2379878 | 2.8 |
| Sub-Total (B)(4) | | 43281 | 42006667 | | | 42006667 | 49.44 | 42006667 | | 42006667 | 49.44 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B)(4) | | 43281 | 42006667 | | | 42006667 | 49.44 | 42006667 | | 42006667 | 49.44 |
| С | Table IV - Statemer | nt showing shar | eholding patter | n of the No | on Promoter- No | n Public share | holder | | | | |
| (1) | Custodian/DR Holder - Name of DR Holders (If Available) | 1 | 500 | | | 500 | | 500 | | 500 | 0 |
| Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C) (2) | | 1 | 500 | | | 500 | | 500 | | 500 | 0 |
| Total (A+B+C2) | | 43283 | 84966200 | | | 84966200 | 100 | 84966200 | | 84966200 | 100 |
| Total (A+B+C) | | 43284 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |

| | Ta | able II - State | ement showin | g shareholding | patt | ern of t | he Promot | ter and | Promoter Gro | ір | | |
|---|---|---|--|---|------------|---------------------------------|---|---------------------------------|--|-------------------------|--------------------------|---------------------------|
| | No. Of Shares | No. of Shares | No. Of Shares Underlying | Shareholding, as a % assuming full conversion of convertible | Loc | nber of ked in es (XII) | Number of pledged or otherwise encumbere | | Number of | Sub-categ | gorization (| of shares |
| Sr. | Underlying Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | Outstanding convertible securities and No. Of Warrants (Xi) (a) | securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| A | Table II - State | ement showing | shareholding pa | attern of the Prom | oter a | nd Promo | ter Group | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (d) | | | | 50.56 | | | 19500000 | 45.39 | 42959533 | | | |
| Sub-Total (A) (1) | | | | 50.56 | | | 19500000 | 45.39 | 42959533 | | | |
| (2) | Foreign | | | • | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 50.56 | | | 19500000 | 45.39 | 42959533 | | | |
| В | Table III - Sta | able III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions (D | Domestic) | | | | | | | | | | |
| (2) | Institutions (F | oreign) | | | | | | | | | | |
| (3) | Central Gover | rnment / State C | Government(s) | | | | | | | | | |
| (4) | Non-institutio | ons | | | | | | | | | | |
| (g) | | | | 25.41 | | | | | 21524107 | 0 | 0 | 0 |
| (h) | | | | 17.36 | | | | | 14627646 | 0 | 0 | 0 |
| (i) | | | | 0.57 | | | | | 481164 | 0 | 0 | 0 |
| (1) | | | | 3.3 | | | | | 2802840 | 0 | 0 | 0 |
| (m) | | | | 2.8 | | | | | 2379878 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | | | 49.44 | | | | | 41815635 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)+ (B)(4) | | | | 49.44 | | | | | 41815635 | 0 | 0 | 0 |
| С | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| (1) | | | | | | | | | 500 | | | |
| Total NonPromoter- Non Public Shareholding (C)=(C)(1)+ (C)(2) | | | | | | | | | 500 | | | |
| Total (A+B+C2) | | | | 100 | | | | | 84775168 | | | |
| Total (A+B+C | | | | 100 | | | 19500000 | 22.95 | 84775668 | | | |

| | | Any Other (specify) | |
|---|--|--------------------------|-----------------------|
| Searial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SHAH ALLOYS LIMITED | SAL CARE PRIVATE LIMITED | |
| PAN (II) | AADCS0474L | AALCS7886G | Total |
| No. of the | | | |
| Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 30256989 | 12702544 | 42959533 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 30256989 | 12702544 | 42959533 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 35.61 | 14.95 | 50.56 |
| Number of Voting | Rights held in each class of securities (IX) | | |
| Class eg: X | 30256989 | 12702544 | 42959533 |
| Class eg:y | | | |
| Total | 30256989 | 12702544 | 42959533 |
| Total as a % of Total Voting rights | 35.61 | 14.95 | 50.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 35.61 | 14.95 | 50.56 |
| Number of Locked | in shares (XII) | T | Γ |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| | pledged or otherwise encumbered (XIII) | I _o | 10500000 |
| No. (a) | 19500000 | 0 | 19500000 |
| As a % of total Shares held (b) | 64.45 | 0 | 45.39 |
| Number of equity shares held in dematerialized form (XIV) | 30256989 | 12702544 | 42959533 |

| Reason for not providing PAN | | | |
|------------------------------|----------|----------|--|
| Shareholder type | Promoter | Promoter | |

| | Bodies Corporate | |
|--|--|-----------------------|
| Searial No. | 1 | |
| Name of the Shareholders (I) | BHARAT NRE COKE LIMITED | Click here to go back |
| PAN (II) | AACCB3701C | Total |
| No. of fully paid up equity shares held (IV) | 1293567 | 1293567 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1293567 | 1293567 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.52 | 1.52 |
| | Rights held in each class of securities (IX) | |
| Class eg: X | 1293567 | 1293567 |
| Class eg:y | | |
| Total | 1293567 | 1293567 |
| Total as a % of Total Voting rights | 1.52 | 1.52 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.52 | 1.52 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 1293567 | 1293567 |
| Reason for not prov | viding PAN | |
| Reason for not providing PAN | | |
| Sub-categorization | of shares | |
| Shareholding (No. | | |
| Sub-category (i) | 0 | 0 |
| Sub-category (ii) | 0 | 0 |
| Sub-category (iii) | 0 | 0 |

| | | Any Other (specify) |
|---|--|-----------------------|
| Searial No. | 1 | |
| Category | HUF | |
| Category / More than 1 percentage | Category | |
| Name of the Shareholders (I) | | Click here to go back |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 546 | 546 |
| No. of fully paid up equity shares held (IV) | 2379878 | 2379878 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2379878 | 2379878 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.8 | 2.8 |
| Number of Voting l | Rights held in each class of securities (IX) | |
| Class eg: X | 2379878 | 2379878 |
| Class eg:y | | |
| Total | 2379878 | 2379878 |
| Total as a % of Total Voting rights | 2.8 | 2.8 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.8 | 2.8 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 2379878 | 2379878 |
| Reason for not prov | viding PAN | |
| Reason for not providing PAN | | |
| Sub-categorization | of shares | |
| Shareholding (No. | of shares) under | |

| Sub-category (i) | 0 | 0 |
|--------------------|---|---|
| Sub-category (ii) | 0 | 0 |
| Sub-category (iii) | 0 | 0 |

| | | | | | | | significant | beneficia | al owners | | | | | _ |
|------------|--------------------|------------|---|-------------|---|--------------------------------|-------------|-----------------------------------|--|--|-----------------------|------------------|--|-----------------------|
| Sr. No. | Details of the SBO | | | | Details of the registered owner | | | | Details of holding/ exercise of right of the reporting company, whether direct | | | | | |
| | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | | | Passport | Nationality in | Nationality (Applicable in case of | Whether by virtue of: | | | |
| | | | | | | Name | PAN | No. in case of a foreign national | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exerc of contro |
| 1 | KARAN R SHAH | BIRPS1150D | | India | | SAL CARE PRIVATE LTD. | AALCS7886G | | India | | 9.88 | 9.88 | 9.88 | No |
| | Total: | | | | | | | | | 9.88 | 9.88 | 9.88 | | |